
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

WISDOMTREE ISSUER PUBLIC LIMITED COMPANY

Annual General Meeting

Friday 26 May 2017

If you have sold or transferred your shares in the Company please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

Unless otherwise defined herein, all capitalised terms used herein shall bear the same meaning as capitalised terms used in the prospectus for the Company dated 12 October 2016, as may be amended and supplemented from time to time (the "Prospectus").

WISDOMTREE ISSUER PUBLIC LIMITED COMPANY

2017

Dear Shareholder

Annual General Meeting

Notice

Attached is the notice of the 2017 annual general meeting (the "AGM") of the Company and a proxy card for you to vote on the AGM resolutions.

The normal matters to be attended to at an AGM, namely, the receipt and consideration of the audited financial statements and reports thereon, a review of the Company's affairs by way of consideration of the audited financial statements and the authorisation of the Directors of the Company (the "Directors") to fix the remuneration of the auditors of the Company (the "Auditors") are detailed in the notice.

The Resolution

Resolution 1 proposes to authorise the Directors to fix the remuneration of the Auditors.


Action Required

Each Shareholder present in person or, being a corporation, present by a duly authorised representative, and every proxy represents one vote (unless voting is to be by poll in which case every Shareholder present in person or by a duly authorised representative in the case of a corporation or by proxy shall have one vote for every share of which he is the holder) and if you intend to vote using a proxy, your proxy must be delivered to Wilton Secretarial Limited (the Company Secretary) within the time limits outlined on the proxy form.

Recommendation

The Board believes that the resolution to be proposed at the AGM is in the best interests of the Company and the Shareholders as a whole and, accordingly, the Directors recommend that you vote in favour of the resolutions at the AGM.

Yours faithfully



Director

Dear Shareholder

*Directors: David Abner (U.S. but UK resident), Gregory Barton (U.S.), Vincent Dodd (Ireland),
Denise Kinsella (Ireland), Amit Muni (U.S.) and Peter Ziemba (U.S.)*

*Registered in Ireland as an umbrella investment company with variable capital and having segregated liability between its
funds under registration number 503861*

WISDOMTREE ISSUER PUBLIC LIMITED COMPANY


NOTICE OF ANNUAL GENERAL MEETING

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NOTICE is hereby given that the Annual General Meeting of WisdomTree Issuer plc (the "Company") will be held at 6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland on Friday 26 May 2017 at 11a.m. (Irish time) to transact the following business:

1. To receive and consider the Directors' report and the audited financial statements for the year ended 31 December 2016 together with the Auditors' report thereon.
2. To review the Company's affairs.
3. To authorise the Directors to fix the remuneration of the Auditors.

On behalf of the Board


Paula Stubbs
Wilton Secretarial Limited
Secretary

Registered Office:

6th Floor
2 Grand Canal Square
Dublin 2
D02 A342
Ireland

2017

Notes:

1. Shareholders are entitled to attend and vote at the Annual General Meeting of the Company. A Shareholder may appoint a proxy or proxies to attend, speak and vote instead of the Shareholder. A proxy need not be a Shareholder or a member of the Company.
2. A form of proxy is enclosed for the use of Shareholders unable to attend the meeting. Proxies and any authority under which they are signed must be sent to the secretary of the Company c/o The Secretary, WisdomTree Issuer plc, 6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, Ireland. Alternatively, Shareholders may send their proxies and any authority under which they are signed by fax to + 353-1-639 5333 provided the original signed form and any authority under which it is signed is sent immediately by post to the above mentioned address. To be valid, proxies and any authority under which they are signed must be received by the Secretary not less than 24 hours before the time appointed for the holding of the meeting.
3. There will be available for inspection by Shareholders at 6th Floor, 2 Grand Canal Square, Dublin 2, D02 A342, during normal business hours from the date of this notice until the conclusion of the Annual General Meeting of the Company, copies of:
 - a) the current Constitution of the Company;
4. A copy of the Prospectus is available upon request during normal business hours from the registered office of the Company.