



**BOOST ISSUER PUBLIC LIMITED COMPANY**

(a public company incorporated with limited liability in Ireland)

(the "**Issuer**")

**COLLATERALISED ETP SECURITIES PROGRAMME**

(the "**Programme**")

This prospectus supplement (the "**Supplement**") dated 10 May 2017 to the base prospectus in respect of the Programme of the Issuer dated 24 October 2016 (the "**Base Prospectus**") constitutes a supplement for the purposes of the Article 16 of EU Directive 2003/71/EC, as amended (the "**Prospectus Directive**").

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under the Prospectus Directive. The Central Bank only approves this Supplement as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive.

This Supplement as approved by the Central Bank will be filed with the Companies Registration Office in Ireland in accordance with Regulation 38(1)(b) of the Prospectus (Directive 2003/71/EC) Regulations 2005 (as amended) of Ireland.

This Supplement is supplemental to, and should be read in conjunction with the Base Prospectus. Terms defined in the Base Prospectus have the same meanings when used in this Supplement.

The Issuer has requested the Central Bank to notify the approval of this Supplement in accordance with Article 18 of the Prospectus Directive to the United Kingdom Financial Conduct Authority (the United Kingdom financial supervisory authority) ("**FCA**"), the Commissione Nazionale per la Società e la Borsa (the Italian financial supervisory authority) ("**CONSOB**"), the Bundesanstalt für Finanzdienstleistungsaufsicht (the German Federal financial supervisory authority) ("**BaFin**"), the Financial Market Authority of Austria ("**FMA**") and the Finanstilsynet (the Norwegian financial supervisory authority) ("**Finanstilsynet**") by providing them, inter alia, with certificates of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Directive.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in the United Kingdom, Italy, Germany, Austria and Norway and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

Investors who have already agreed to subscribe for securities offered under the Base Prospectus before this Supplement is published shall have the right, within two working days after the publication of this Supplement until 12 May 2017, to withdraw their acceptances.

This Supplement is drawn up in the English language. In case there is any discrepancy between the English text and the German text or the Italian text, the English text stands approved for the purposes of approval under the Prospectus (Directive 2003/71/EC) Regulations 2005 (as amended) of Ireland.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

## **Purpose of this Supplement**

The purpose of this Supplement is to disclose the publication of the financial statements of the Issuer for the year ended 31 December 2016 and to make certain consequential amendments to the Base Prospectus.

## **Amendments of Summary**

Elements B.23 and B.24 of the Summary to the Base Prospectus shall be deleted in their entirety and replaced with the following:

*"B.23 Key Historical Information*

*B.24 Material adverse change Not applicable – there has been no material adverse change in the prospects of the Issuer since 31 December 2016, the date of its last published audited financial statements."*

## **Amendment of Documents Incorporated by Reference**

The financial statements of the Issuer for the year ended 31 December 2016 shall be incorporated by reference in the Base Prospectus. Accordingly, the following text shall be added as item 8 under page 53 of the Base Prospectus:

*"8. the audited financial statement of the Issuer for the year ended 31 December 2016, as filed with the Central Bank and published on the website of the London Stock Exchange, to be found at [https://www.rns-pdf.londonstockexchange.com/rns/7213D\\_-2017-4-28.pdf](https://www.rns-pdf.londonstockexchange.com/rns/7213D_-2017-4-28.pdf)"*

## **Amendment of The Issuer**

The last paragraph within the sub-section "Share Capital and Shareholders" in the section headed "The Issuer" on pages 246 and 247 of the Base Prospectus shall be deleted and replaced with the following text:

*"There has been no material adverse change in the financial position or prospects of the Issuer since 31 December 2016. Save for the issues of ETP Securities and their related arrangements, the Issuer*

*has no borrowings or indebtedness in the nature of borrowing and no contingent liabilities or guarantees.”*

**Amendment of General Information**

Paragraph 2 in the section entitled “General Information” set out at pages 274 and 275 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

- “2. *There has been (i) no significant change in the financial or trading position of the Issuer since 31 December 2016, the date of its last published audited financial statements, and (ii) no material adverse change in the financial position or prospects of the Issuer since 31 December 2016, the date of its last published audited financial statements.”*