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8 April 2021

Dear Security Holder

**Re: WisdomTree Issuer X Limited (the “Company”)
Accounting period from inception of the Company (17 September 2019) to 31 December 2020
Reporting period between 17 September 2020 and 31 December 2020
UK Reporting Fund – Information to Security Holders**

The securities of the Company set out below has been approved as a “Reporting Fund” by HM Revenue & Customs under the provisions of The Offshore Funds (Tax) Regulations 2009 (the “Regulations”).

Pursuant to the Company’s prospectus, the Company holds only digital assets. The digital assets do not generate any income required to be disclosed or reported under the Reporting Fund regime, nor do we anticipate Security Holders will receive income from an investment in securities.

It is not envisaged that this investment policy will change, and as such reporting for “Excess of reportable income over amount actually distributed” and “Amount actually distributed” will show “Nil” for each accounting period of the Company.

This letter constitutes the report to Security Holders for the Securities set out below for the purpose of the Regulations in respect of the accounting period from inception of the Company (17 September 2019) and ended 31 December 2020 covering the reporting period between 17 September 2020 and 31 December 2020.

| Security | Excess of reportable income over amount actually distributed | Amount actually distributed | Dates of distribution | Fund distribution date for reporting fund purposes | ISIN |
|--------------------|--|-----------------------------|-----------------------|--|--------------|
| WisdomTree Bitcoin | Nil | Nil | Nil | Nil | GB00BJYDH287 |

The security listed above remains a Reporting Funds at the date of this letter.

In April 2014 the financial services firm KPMG launched an Offshore Reporting Funds Repository which provides access to reporting information for a significant proportion of the Reporting Funds universe. It is our understanding that this is freely available to private persons, but that the funds industry and accounting institutions are required to subscribe, for payment. The information provided in this letter is also available online at www.kpmgreportingfunds.co.uk.

Yours faithfully

DocuSigned by:

Hilary Jones

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Hilary Jones

Director

WisdomTree Issuer X Limited