

**NOTICE OF
TERMINATION OF MARKETING ARRANGEMENTS
OF
WISDOMTREE EUR AGGREGATE BOND ESG ENHANCED YIELD UCITS ETF
WISDOMTREE EUR GOVERNMENT BOND ESG ENHANCED YIELD UCITS ETF
WISDOMTREE EUROPEAN UNION BOND UCITS ETF
(the “Funds”)
SUB-FUNDS OF
WISDOMTREE ISSUER ICAV
(the “ICAV”)**

THIS SHAREHOLDER LETTER IS SENT TO YOU AS A SHAREHOLDER IN WISDOMTREE ISSUER ICAV. IT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD IMMEDIATELY CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR OR ATTORNEY OR OTHER PROFESSIONAL ADVISOR.

If you have transferred your holding in the ICAV, please send this document to the stockbroker, bank manager or other agent through whom the transfer was effected for transmission to the transferee.

Terms used in this notice and not otherwise defined bear the same meanings as where used in the prospectus of the ICAV dated 8 March 2023 (the “**Prospectus**”) available from WisdomTree’s website at the following link: <https://www.wisdomtree.eu/en-gb/-/media/eu-media-files/key-documents/prospectus/wt/prospectus-wisdomtree.pdf>

Dated 2 October 2023

Notice of Termination of marketing arrangements for the Funds in Austria, Denmark, Finland, France, Germany, Italy, Luxembourg, the Netherlands, the United Kingdom, Spain, and Sweden.

This notice is issued on behalf of the directors (the “**Directors**”) of the ICAV in respect of the Funds.

The Funds are registered for marketing in Austria, Denmark, Finland, France, Germany, Italy, Luxembourg, the Netherlands, the United Kingdom, Spain and Sweden (the “**Host Member States**”) pursuant to the notification made to the Central Bank in accordance with Article 93

of Directive 2009/65/EC (the “**UCITS Directive**”) as transposed into Irish law by S.I. No. 352 of 2011 – European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (the “**UCITS Regulations**”).

The Directors intend to de-notify the arrangements made for marketing the Funds in the Host Member States with the Central Bank in accordance with Article 93a of the UCITS Directive, as transposed by the UCITS Regulations.

In furtherance to Article 93a(1)(b) of the UCITS Directive as transposed by the UCITS Regulations, the Directors hereby provide formal notice to the public in the Host Member States of their intention to terminate the arrangements made for marketing the Funds in the Host Member States.

The decision to terminate the marketing of the Funds in the Host Member States follows the decision of the Directors to liquidate the Funds, on the recommendation of the management company, WisdomTree Management Limited, in accordance with the terms of the Prospectus and the provisions of the ICAV’s instrument of incorporation, which permit the Directors to terminate the Funds where the net asset value of the Funds do not exceed or falls below the minimum amount specified in the Prospectus and supplement of each Fund.

For any queries or concerns regarding the termination of marketing arrangements of the Funds, please do not hesitate to contact WisdomTree UK Limited / WisdomTree Ireland Limited at europesupport@wisdomtree.com.

Yours sincerely,

Director
For and on behalf of
WisdomTree Issuer ICAV