

**WisdomTree Commodity Securities Limited**  
**Programme for the issuance of Classic and Longer Dated Commodity Securities**

**Consolidations of the Classic and Longer Dated Commodity Securities of the following classes**

**WisdomTree Coffee (ISIN: GB00B15KXP72)**  
**WisdomTree Corn (ISIN: GB00B15KXS04)**  
**WisdomTree Lean Hogs (ISIN: GB00B15KXZ70)**  
**WisdomTree Natural Gas (ISIN: GB00B15KY104)**  
**WisdomTree Wheat (ISIN: GB00B15KY765)**

*Terms used in this announcement and not otherwise defined bear the same meanings as where used in the prospectus of the Issuer dated 27 October 2023 for the programme for the issuance of Classic and Longer Dated Commodity Securities.*

WisdomTree Commodity Securities Limited (the “**Issuer**”) announces that pursuant to Condition 20.4, it will be effecting consolidations (the “**Consolidations**”) of the following classes of Classic and Longer Dated Commodity Securities (together the “**Affected Securities**”):

<b>Class</b>	<b>Existing ISIN (Last Trading Date of Existing ISIN: 1 December 2023)</b>	<b>New ISIN (First Trading Date of New ISIN: 4 December 2023)</b>	<b>Ratio (in words)</b>	<b>Ratio (in numbers)</b>
WisdomTree Coffee	GB00B15KXP72	JE00BN7KB557	Twenty Three	23
WisdomTree Corn	GB00B15KXS04	JE00BN7KB441	Twenty Two	22
WisdomTree Lean Hogs	GB00B15KXZ70	JE00BN7KB771	Seventy Five	75
WisdomTree Natural Gas	GB00B15KY104	JE00BN7KB334	One Thousand Seven Hundred and Eighty-Three	1783
WisdomTree Wheat	GB00B15KY765	JE00BN7KB664	Forty Six	46

The Consolidations will result in a change of ISINs for the Affected Securities.

The Consolidations will be applied to all registered holders of the Affected Securities on the relevant Register after the close of business on Friday 1 December 2023 (the “**Record Date**”). This will be the last trading day of the Affected Securities under their old ISINs.

Trading of the consolidated Affected Securities under their new ISINs will begin on European stock exchanges on Monday 4 December 2023.

**Impact on Investors**

Holders of an Affected Security who have purchased that Affected Security up to and including on the Record Date will be impacted by the Consolidations.

After the close of business on the Record Date, each ratio number, as set out in the table above, of Affected Securities held by a holder will be consolidated into one consolidated Affected Security. For

example, every 1783 Affected Securities of WisdomTree Natural Gas will be consolidated into one consolidated Affected Security.

The Principal Amount and the NAV of the Affected Securities on the Record Date will be multiplied by the ratio number to determine the respective consolidation adjusted value of the consolidated Affected Securities.

### **Redemption of Fractional Securities**

As a result of the Consolidations, a registered holder could potentially become entitled to a fraction of a consolidated Affected Security. However, fractions cannot be traded on the exchanges to which the Affected Securities are admitted to trading. Where a registered holder who is named in the relevant Register maintained by the Registrar becomes entitled to a fraction of a consolidated Affected Security, the Issuer will redeem such fraction of that security.

The cash amount due on any fractions will be determined on the Record Date, based on the NAV of the consolidated Affected Securities on such date and is expected to be paid to registered holders within 14 days of the date on which the consolidated Affected Securities begin trading.

Please note that the Issuer will only make payments to holders of the Affected Securities who are named in the relevant Register maintained by the Registrar as at the close of business on the Record Date. In respect of Affected Securities held through a broker, custodian or other intermediary, please contact that intermediary for information as to how the Consolidations will be recorded in their books and records and their treatment of any fractions.

### **Impact on Security Identifiers**

Although no new securities are being issued, following the Consolidations, new ISINs, SEDOLs and WKNs will be issued in respect of the consolidated Affected Securities of each class.

Annex 1 to this announcement, entitled “Existing and New Security Identifiers for Trading Lines of The Affected Securities” sets out the new ISINs, SEDOLs and WKN codes for the consolidated Affected Securities of each class which will become effective on the date the consolidated Affected Securities begin trading.

Exchange codes and tickers are expected to remain unchanged.

### **Legal Basis**

The Issuer is permitted to effect the Consolidations pursuant to Condition 20.4 of the Affected Securities as set out in the Prospectus of the Issuer.

The Consolidations will be implemented pursuant to a Supplemental Trust Deed dated 27 October 2023 made between the Trustee and the Issuer.

### **Rebasing of the Bloomberg Natural Gas Subindex Total Return index and Bloomberg Natural Gas Subindex Excess Return index (the “Index”)**

The Issuer refers to a separate notice it has issued on or about the date hereof titled ‘Amendments to the Conditions of the Classic and Longer Dated Commodity Securities’ (the “**Additional Notice**”). Terms not defined herein or in the prospectus of the Issuer, shall have the meaning ascribed to them in the Additional Notice.

Pursuant to the Additional Notice, the Issuer has notified holders that Bloomberg will be undertaking a Rebasing of the Index, on or around 4 December 2023. The Rebasing will impact WisdomTree Natural

Gas; however, please note that the Rebasing to be undertaken by Bloomberg is not related to the Consolidations being effected by the Issuer.

Further information on the Rebasing is set out in the Additional Notice.

**Further information**

This announcement contains information only and does not require any action to be taken.

For further information, please refer to the Consolidations FAQ available on our website at [www.wisdomtree.eu/en-gb/about-wisdomtree/important-notices](http://www.wisdomtree.eu/en-gb/about-wisdomtree/important-notices) or contact [europesupport@wisdomtree.com](mailto:europesupport@wisdomtree.com) or contact your broker, custodian or other intermediary.

## Annex 1

### EXISTING AND NEW SECURITY IDENTIFIERS FOR TRADING LINES OF THE AFFECTED SECURITIES

New ISINs, SEDOLs and WKN Codes are to become effective from the open of business on the date the consolidated Affected Securities begin trading.

Class	Exchange	Exchange Ticker	Existing ISIN	Existing SEDOL	Existing WKN	New ISIN	New SEDOL	New WKN
WisdomTree Coffee	London Stock Exchange	COFF	GB00B15KXP72	B15KXP7	A0KRKQ	JE00BN7KB557	BN7KB55	A3G8J3
	Borsa Italiana	COFF		B1W6VG5			BR560Y5	
	Xetra	OD7B		BZ04HK5			BR560X4	
WisdomTree Corn	London Stock Exchange	CORN	GB00B15KXS04	B15KXS0	A0KRKS	JE00BN7KB441	BN7KB44	A3G8J4
	Borsa Italiana	CORN		B1W6VJ8			BR560V2	
	Tokyo Stock Exchange	1696		B43LGV0			BR560W3	
	Xetra	OD7D		BZ04HM7			BR560T0	
WisdomTree Lean Hogs	London Stock Exchange	HOGS	GB00B15KXZ70	B15KXZ7	A0KRKY	JE00BN7KB771	BN7KB77	A3G8J5
	Borsa Italiana	HOGS		B1W6VQ5			BR561G4	
	Xetra	OD7J		BYVFQX6			BR561C0	
WisdomTree Natural Gas	London Stock Exchange (GBP)	NGSP	GB00B15KY104	B285YS6	A0KRK0	JE00BN7KB334	BR55Z25	A3G8J6
	London Stock Exchange (USD)	NGAS		B15KY10			BN7KB33	
	Borsa Italiana	NGAS		B1W6VS7			BR560K1	
	Tokyo Stock Exchange	1689		B465S46			BR560M3	
	Euronext Paris	NGASP		B1RMB79			BR560J0	
	Xetra	OD7L		B91LQV7			BR560H8	
WisdomTree Wheat	London Stock Exchange (GBP)	WEAP	GB00B15KY765	BPRSS41	A0KRK6	JE00BN7KB664	BR56108	A3G8J7
	London Stock Exchange (USD)	WEAT		B15KY76			BN7KB66	
	Borsa Italiana	WEAT		B1W6WG2			BR56175	
	Tokyo Stock Exchange	1695		B45MWL3			BR56197	
	Euronext Paris	WEATP		B1RMBK2			BR56164	
	Xetra	OD7S		BYZJV39			BR56120	

Exchange tickers are expected to remain unchanged.