WisdomTree Commodity Securities Limited LEI: 21380068Q1JSIAN4FO63 13 August 2021

WisdomTree Commodity Securities Limited Publication of Prospectus

The following base prospectus has been approved by the Financial Conduct Authority and the Central Bank of Ireland:

Prospectus for the issue of WisdomTree Classic Commodity Securities and WisdomTree Longer Dated Commodity Securities by WisdomTree Commodity Securities Limited (the "**Prospectus**").

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

To view the full document, please paste the following URL into the address bar of your browser:

https://data.fca.org.uk/artefacts/NSM/Portal/NI-000031447/NI-000031447.pdf

The Issuer and the Trustee have entered into a twenty-fourth supplemental trust instrument dated 9 August 2021 (the "Twenty-fourth Supplemental Trust Instrument"). Under the Twenty-fourth Supplemental Trust Instrument a new class of securities (WisdomTree Carbon) was created and constituted, and the Conditions contained in the original prospectus dated 4 January 2021 were amended to make provision for such securities, with effect from 9 August 2021. In addition, with effect from 12 September 2021 (being the thirtieth date form the date of this announcement) the Conditions will be further amended by amending the definition of "Hedge Roll Day" and making amendments to Condition 14.10, as described in the Prospectus.

For further information, please contact:

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