

11 November 2020

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**WISDOMTREE MULTI ASSET ISSUER PUBLIC LIMITED COMPANY**  
*(a public company incorporated with limited liability in Ireland)*  
**WISDOMTREE BTP 10Y 5X DAILY SHORT SECURITIES**  
**PROPOSED AMENDMENT TO THE PRINCIPAL AMOUNT OF THE AFFECTED SECURITIES**  
**MEETING OF THE ETP SECURITYHOLDERS**

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about what action you should take, you are recommended to consult your independent financial adviser.

NOTICE is hereby given that, pursuant to the provisions of the trust deed dated 10 July 2015 (as amended) constituting (inter alia) the WisdomTree BTP 10Y 5x Daily Short Securities (the "**Affected Securities**" with ISIN IE00BYNXNS22) and made between (1) WisdomTree Multi Asset Issuer Public Limited Company (the "**Issuer**"), (2) The Law Debenture Trust Corporation p.l.c. (the "**Trustee**") and (3) WisdomTree Multi Asset Management Limited (the "**Manager**"), a meeting of the holders of the Affected Securities (the "**Affected Securities Holders**"), convened by the Issuer, will be held by way of virtual meeting on Friday 4 December 2020 at 11 a.m. local time (the "**Meeting**").

The Meeting is being held to consider certain amendments, made under the powers set out in clause 2 of schedule 7 of the master trust deed of the Affected Securities, to documentation required to effect a reduction in the principal amount of the Affected Securities from EUR 2 to EUR 0.2. This follows the price of the Affected Securities falling below 500 per cent of its current principal amount on Friday 6 November 2020 (the "**Threshold Event Date**") and is designed to maintain the normal trading and operations of the Affected Securities.

Affected Securities Holders will receive notification by post, including a form of proxy allowing them to vote on the matters being considered at the Meeting by proxy. Affected Securities Holders may also access the notification and the form of proxy on the website of the Issuer, at <https://www.wisdomtree.eu/en-gb/resource-library/prospectus-and-regulatory-reports#tab-2A942D42-5AA1-4008-9080-3C2DADB050A7>. Affected Securities Holders will not be permitted to attend the Meeting physically in person, and are strongly advised to vote by proxy. In case of queries in relation to proxy voting, please contact Link Asset Services at [enquiries@linkgroup.ie](mailto:enquiries@linkgroup.ie).

If Affected Securities Holders wish to attend the Meeting, arrangements will be made for them to attend virtually via such teleconference facility as shall be specified by the chairperson ahead of the Meeting. Affected Securities Holders who wish to attend the Meeting in this way are directed to contact Apex IFS Limited at [IFSCOSEC@apexfs.com](mailto:IFSCOSEC@apexfs.com) no later than half an hour before the Meeting, and will require proof of identity and holding.

Affected Securities Holders will be notified of the outcome of the Meeting shortly thereafter.

  
Stuart Gallagher  
Director