

15 April 2020

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WISDOMTREE MULTI ASSET ISSUER PUBLIC LIMITED COMPANY
(a public company incorporated with limited liability in Ireland)
WISDOMTREE SILVER 3X DAILY LEVERAGED SECURITIES
PROPOSED AMENDMENT TO THE PRINCIPAL AMOUNT OF THE AFFECTED SECURITIES
MEETING OF THE ETP SECURITYHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about what action you should take, you are recommended to consult your independent financial adviser. In case of queries, please contact Link Asset Services at enquiries@linkgroup.ie.

If you have sold or transferred all of your WisdomTree Silver 3x Daily Leveraged Securities (the “**Affected Securities**”) of WisdomTree Multi Asset Issuer Public Limited Company (the “**Issuer**”), please send this document, together with the accompanying form of proxy, at once to the purchaser or transferee or stockbroker, banker or other agent through whom the sale or transfer was made, for onward transmission to the purchaser or transferee.

The Issuer wishes to announce that the Meeting of the holders of the Affected Securities (with ISIN IE00B7XD2195) scheduled for 15 April 2020 at 11:00 a.m. (the “**Original Meeting**”) has been adjourned, in accordance with paragraph 20 of Schedule 7 of the Trust Deed, for lack of a quorum. The adjourned meeting will be reconvened at 11:00 a.m. on 30 April 2020, being a date not more than 30 days after the Original Meeting, and will be held at the offices of Apex IFS Limited in 2nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, D01P767, Ireland (the “**Adjourned Meeting**”).

The Adjourned Meeting is being held to consider certain amendments to documentation, made under the powers set out in clause 2 of schedule 7 of the master trust deed of the Affected Securities, required to effect a reduction in the principal amount of the Affected Securities from USD 0.2 to USD 0.02. This follows the price of the Affected Securities falling below 500 per cent. of its current principal amount on Monday 16 March 2020, and is designed to maintain the normal trading and operations of the Affected Securities. Full details of the Proposal and Extraordinary Resolution are set out in the notice dated 23 March 2020.

Holders of the Affected Securities have received a form of proxy by post, allowing them to vote on the matters being considered at the Original Meeting and at the Adjourned Meeting. Under article 11.5 of the Issuer’s Articles of Association, no further notification is required for the Adjourned Meeting. Holders of the Affected Securities are therefore directed to the original notification posted to them on 23 March 2020, and also available on the website of the Issuer, at <https://www.wisdomtree.eu/en-gb/resource-library/prospectus-and->

[regulatory-reports#tab-2A942D42-5AA1-4008-9080-3C2DADB050A7](#). In light of the current social distancing measures associated with the spread of Covid-19, it is strongly recommended that Holders of the Affected Securities vote by proxy and should not attend the Adjourned Meeting in person.

Holders of the Affected Securities should note that a duly completed form of proxy deposited in respect of the Original Meeting will continue to be valid for the Adjourned Meeting unless previously revoked or suspended by a further form of proxy prior to the Adjourned Meeting.

In accordance with normal practice, The Law Debenture Trust Corporation p.l.c., as trustee, expresses no opinion as to the merits of the Proposal, the terms of which were not negotiated by it. It has however authorised it to be stated that, on the basis of the information contained in the original circular and in this document (which it advises holders of Affected Securities to read carefully) it has no objection to the form in which the Proposal and Notice of Meeting are presented to holders of Affected Securities for their consideration.

Holders of the Affected Securities will be notified of the outcome of the Adjourned Meeting shortly thereafter.