



WisdomTree India Earnings UCITS ETF



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The WisdomTree India Earnings UCITS ETF (EPI) offers investors a differentiated and valuation-centric way to access the broad Indian equity market by tilting toward profitable companies identified through a rules-based earnings weighting approach. By prioritising firms with demonstrable earnings and diversified market capitalisation exposure, EPI aims to harness the growth potential of India's expanding economy while mitigating some of the concentration and valuation risks found in traditional market-cap benchmarks. .

The WisdomTree India Earnings UCITS ETF (EPI) provides investors with diversified exposure to one of the world's most exciting long-term growth markets through a transparent, rules-based equity strategy. India's economy is underpinned by powerful structural forces, including favourable demographics, rising domestic consumption, accelerating digitalisation, political stability, and continued reform momentum, positioning it as a key growth engine within emerging markets.

The structural drivers behind India's equity opportunity



Favourable demographics and consumption growth: India has one of the youngest populations among major economies, supporting a long runway for labour force expansion, urbanisation, and rising household consumption. A growing middle class continues to drive demand across financial services, consumer goods, healthcare, and technology.



Domestic demand-led growth model: Unlike many export-dependent economies, India's growth is primarily driven by domestic consumption and investment. This internal demand base can provide resilience during periods of global economic uncertainty and reduce reliance on external trade cycles.



Manufacturing and supply chain repositioning: India is increasingly benefiting from global supply chain diversification as companies seek alternatives to concentrated manufacturing hubs. Government initiatives aimed at boosting domestic manufacturing and infrastructure investment are strengthening India's role in global value chains.



Digital and financial market development: Rapid digital adoption, improvements in financial inclusion and deepening capital markets are expanding the opportunity set for listed companies and supporting long-term earnings growth across multiple sectors.

Balancing growth with business fundamentals

Within this favourable macro backdrop, the WisdomTree India Earnings UCITS ETF (EPI) applies an earnings-weighted approach that tilts exposure toward profitable companies, helping investors access India's growth through firms demonstrating tangible financial strength. By weighting companies based on earnings rather than market capitalisation, the strategy seeks to balance growth participation with a focus on business fundamentals and valuations.

Furthermore, EPI provides broad exposure across large, mid and select small-cap companies, reducing reliance on a narrow group of mega-cap stocks that can dominate traditional benchmarks. This diversified market exposure allows investors to participate in India's evolving economic landscape as growth opportunities broaden beyond established leaders.

While investing in emerging markets involves risks, such as currency volatility and geopolitical uncertainty, India's structural growth drivers and expanding corporate opportunity set make it a potentially noteworthy long-term allocation. For investors seeking systematic access to India's growth story, supported by profitability and diversification, EPI offers a differentiated and disciplined UCITS ETF¹ solution.

Index methodology

The WisdomTree India Earnings UCITS Index is a fundamentally weighted index designed to measure the performance of profitable Indian companies that are eligible for foreign ownership.

1 ETF = exchange-traded fund.

Eligibility is based on profitability, minimum market cap thresholds, and sufficient trading liquidity, ensuring that underlying constituents reflect meaningful economic activity.

Unlike passive market capitalisation indices, the earnings index weights companies according to their reported net income (a measure of profitability), so that firms contributing more to total earnings receive proportionally greater weight. This framework tilts exposure toward financially robust companies and can temper the influence of overvalued names typical of market-cap indices.

The index is reconstituted annually, allowing for updates to constituent eligibility and weights based on the latest fundamentals and trading criteria. Sector diversification is maintained through caps and rebalancing rules that help avoid excessive concentration in any single industry, while respecting the underlying earnings profile of high-quality firms.

By anchoring weights in earnings rather than price alone, the index aims to provide a systematic and transparent representation of India's profitable equity universe, better aligned with long-term economic returns.

Why the WisdomTree India Earnings UCITS ETF

A unique methodology with innovative, fundamental indexing

WisdomTree is a pioneer in fundamentally selected and weighted strategies. Earnings weighting provides an alternative to traditional market-cap indices, emphasising profitability and valuation discipline.

+ A rules-based and transparent approach

EPI's methodology is systematic and clear, with annual rebalancing and well-defined eligibility criteria, making exposures easy to understand and evaluate.

+ Broad, diversified India equities exposure

The ETF delivers exposure across India's key sectors and market caps while mitigating concentration risks through a systematic index construction process.

+ Cost-effective access

As a UCITS ETF, EPI enables efficient, regulated access to Indian equities with a competitive fee structure relative to active peers.

+ Track record and proven expertise

WisdomTree has a long history of managing emerging market equity ETFs and offers robust research, governance, and index oversight to support long-term investor outcomes.

+ Suitability for long-term growth strategies

Combining India's secular growth potential with earnings-centric exposure aligns with many long-term strategic allocation frameworks.

ETF Information: WisdomTree India Earnings UCITS ETF

Ticker	Exchange	ISIN	Bloomberg Code	Listing Currency	Base currency	TER%
EPI	LSE	IE000VCYXLY9	EPI LN	USD	USD	0.55%
EPIP	LSE	IE000VCYXLY9	EPIP LN	GBx	USD	0.55%
EPI	Borsa Italiana	IE000VCYXLY9	EPI IM	EUR	USD	0.55%
EPIN	Xetra	IE000VCYXLY9	EPIN GY	EUR	USD	0.55%
EPIN	SIX	IE000VCYXLY9	EPIN SW	USD	USD	0.55%

TER: Total expense ratio.

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