

Supplementary prospectus dated 14 March 2022



WisdomTree Issuer X Limited

*(Incorporated and registered in Jersey under the Companies
(Jersey) Law 1991 (as amended) with registered number 129881))*

Programme for the issue of

WT Securities

The prospectus

This document (the “**Supplementary Prospectus**”) comprises a supplement to the prospectus of the Issuer approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the “**SFSA**”) on 25 October 2021 (SFSA reg. no. 21-20641) (the “**Prospectus**”). Terms used in this Supplementary Prospectus, unless otherwise stated, bear the same meanings as in the Prospectus.

This supplement

This Supplementary Prospectus forms an integral part of and should be read in conjunction with the Prospectus. This Supplementary Prospectus has been prepared by the Issuer for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”). This Supplementary Prospectus was approved and registered by the SFSA on 14 March 2022 (SFSA reg.no. 22-5188) and was published by the Issuer on the said date.

Reason for this supplement

The purpose of this Supplementary Prospectus is to add significant new information in the form of details in respect of the Issuer introducing subsequent trading lines which are not denominated in the base currency of the WT Security (“**Additional Trading Lines**”).

Right of withdrawal

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for WT Securities prior to publication of this Supplementary Prospectus may, in accordance with Article 23(2a) of the Prospectus Regulation, withdraw his acceptance before the end of three working days beginning with the first working date after the date of publication of this Supplementary Prospectus.

Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2a) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be

received no later than on **17 March 2022**. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

Introduction

The purpose of this Supplementary Prospectus is to add details in respect of the Issuer introducing Additional Trading Lines.

Significant New Information

In order to be able to list additional trading lines for the WT Securities Programme, the Issuer may resolve to introduce these Additional Trading Lines to be admitted to listing on the Relevant Stock Exchange.

To be able to introduce these Additional Trading Lines for the WT Securities Programme, the Prospectus is amended as follow:

General Description of the Programme, Section D. Listing and Trading (p. 4 of the Prospectus) is amended to read as follow:

“D. Listing and Trading

All WT Securities are fully transferable. The Issuer may apply to the Relevant Stock Exchange for all the WT Securities to be issued to be admitted to the Relevant Stock Exchange and to be admitted to trading on the regulated market thereof. Application will be made for certain WT Securities to be listed for trading on the Regulated Market (General Standard) (*Regulierter Markt (General Standard)*) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) (the "**Frankfurt Stock Exchange**") and application will be made for certain WT Securities to be listed on the SIX Swiss Exchange according to the Exchange Traded Product Regulatory Standard of the SIX Swiss Exchange. The Issuer may also apply for a Class of WT Securities to be admitted to trading on a multilateral trading facility or MTF or on other exchanges.

However, an active secondary market on the regulated market may not develop in respect of all Classes of WT Securities.

In order to provide liquidity to investors and to minimise any tracking error, the Issuer will use reasonable endeavours at all times after the date three months following the first date that a particular Class of WT Securities is listed on a Relevant Stock Exchange to have at least two Authorised Participants, and until then there will be at least one Authorised Participant, making a market on the Relevant Stock Exchange in some or all of the WT Securities.

Each Class of WT Securities traded on the SIX Swiss Exchange or other Relevant Stock Exchanges may have different market makers, bid/offer spreads and depth of liquidity and may be traded using different platforms.

The Issuer may resolve to introduce subsequent trading lines which are not denominated in the base currency of the WT Security to be admitted to listing on the Relevant Stock Exchange. In addition to USD, the issuer may list trading lines in EUR, CHF, GBP.

Any Notice by the Issuer will be available, free of charge, on the Issuer's Website.”

General Information, section 2 (p. 78 of the Prospectus) is amended to read as follow:

“2. The establishment of the Programme and the issuance of any Class of WT Securities under this Base Prospectus have been authorised by a resolution of WisdomTree Issuer X Limited dated 17 March 2021.

- a. The Issuer has applied for the WT Securities to be admitted to listing on the Relevant Stock Exchange as specified in the Final Terms for such WT Securities.
- b. No application has been or is currently being made for the WT Securities to be admitted to listing or trading on any other exchange or market but the Issuer may cause such application to be made in respect of the WT Securities of any or all classes or any such exchanges or markets in its discretion.
- c. The Issuer may resolve to introduce, from time to time, subsequent trading lines for the WT Securities which are not denominated in the base currency of the WT Security to be admitted to listing on the Relevant Stock Exchange. In addition to USD, the issuer may list trading lines in EUR, CHF, GBP.”

Other

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

No person has been authorised to give any information or to make any representation in connection with the offering of the WT Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.