

Supplementary prospectus dated 14 January 2022



WisdomTree Commodity Securities Limited

*(Incorporated and registered in Jersey under the Companies
(Jersey) Law 1991 (as amended) with registered number 90959)
LEI: 21380068Q1JSIAN4FO63*

Programme for the issue of

WisdomTree Classic Commodity Securities

and

WisdomTree Longer Dated Commodity Securities

This document (the “**Supplementary Prospectus**”), which comprises a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”) and the Prospectus Regulation which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) and should be read in conjunction with the prospectus of the Issuer dated 13 August 2021 (the “**Prospectus**”) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

The purpose of this Supplementary Prospectus is to provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Poland in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Poland.

This Supplementary Prospectus has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation; such approval should not be considered as an endorsement of the Issuer or the quality of the Micro and Commodity Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the Micro and Commodity Securities.

This Prospectus has also been approved as a supplementary prospectus by the Financial Conduct Authority (“**FCA**”) as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the Micro and Commodity Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the Micro and Commodity Securities.

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for Micro and Commodity Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation and in accordance with the UK Prospectus Regulation, withdraw his acceptance before the end of three working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section

Article 23(2) of the Prospectus Regulation and in accordance with the UK Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than 19 January 2022. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

Introduction

The purpose of this Supplementary Prospectus is to provide information in connection with the passporting of the Prospectus and this Supplementary Prospectus into Poland in accordance with the Prospectus Regulation. It also extends the consent to use the Prospectus given to certain financial intermediaries as referred to in Part 13 of the Prospectus to certain financial intermediaries in Poland.

Significant New Information

The Issuer has requested (under Article 25(1) of the Prospectus Regulation) the Central Bank to provide the competent authority in Poland, the *Komisja Nadzoru Finansowego*, with certificates of approval attesting that the Prospectus and this Supplementary Prospectus have been drawn up in accordance with the Prospectus Regulation.

The Issuer has also requested the Central Bank to provide to the competent authority in Austria, the *Österreichische Finanzmarktaufsicht* (Austrian Financial Market Authority), the competent authority in Belgium, the *Autorité des Services et Marchés Financiers* (Financial Services and Markets Authority), the competent authority in Denmark, the *Finanstilsynet* (Financial Supervisory Authority), the competent authority in Finland, the *Finanssivalvonta* (Finnish Financial Supervisory Authority), the competent authority in France, the *Autorité des Marchés Financiers* (Authority for the Financial Markets), the competent authority in Germany, the *Bundesanstalt für Finanzdienstleistungsaufsicht* (the Federal Financial Supervisory Authority), the competent authority in Ireland (the Central Bank of Ireland), the competent authority in Italy, the *Commissione Nazionale per le Società e la Borsa* (CONSOB), the competent authority in Luxembourg, the *Commission de Surveillance du Secteur Financier*, the competent authority in the Netherlands, the *Autoriteit Financiële Markten* (Authority for the Financial Markets), the competent authority in Spain, the *Comisión Nacional del Mercado de Valores* (Securities Market Commission), the competent authority in Sweden, *Finansinspektionen* (Financial Supervisory Authority), the competent authority in Norway, the *Finanstilsynet* (Norwegian Financial Supervision Authority) and the competent authority in Poland, the *Komisja Nadzoru Finansowego* (Financial Supervision Authority) with certificates of approval attesting that this Supplemental Prospectus has been drawn up in accordance with the Prospectus Regulation.

The Issuer may request the Central Bank to provide competent authorities in other EEA Member States with such certificates whether for the purposes of making a public offer in such Member States or for admission to trading of all or any Micro and Commodity Securities on a regulated market therein or both.

Other New Information

Consent to use of Prospectus by Financial Intermediaries in Poland

In addition to the consent to the use of the Prospectus given to certain financial intermediaries in Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Norway, Spain, Sweden and the United Kingdom referred to under the heading "Consent to use of Prospectus by Financial Intermediaries in certain Member States" in paragraph 11 of Part 13 of the Prospectus, the Issuer has consented to the use of the Prospectus, and has accepted responsibility for the content of the Prospectus, with respect to subsequent resale or final placement by way of public offer of the Micro and Commodity Securities in Poland by any financial intermediary which is an investment firm within the meaning of EU Directive 2014/65/EU (the Markets in Financial Instruments Directive), as amended ("MiFID II") and which is authorised in accordance with MiFID II in any member state. Such consent applies to any such resale or final placement by way of public offer during the period of 12 months from the date of the Prospectus unless such consent is withdrawn prior to that date by notice published on the Issuer's website.

The terms and conditions referred to under the heading “Consent to use of Prospectus by Financial Intermediaries in certain Member States” in paragraph 11 of Part 13 of the Prospectus apply to the consent described in this paragraph as they do the consent described under that heading.

Disclaimer

No person has been authorised to give any information or to make any representation in connection with the offering of the Micro and Commodity Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.